

### JOB AID: Schedule Role; Managing and Reporting Release Date: January 9, 2019

To: Store Directors and Primary Empower Users



Schedule Role is a new feature as of January 2019 that allows for a specific role to be assigned to an employee to supplement the job assignment in Empower Personnel. The objective of the schedule role is to provide more context to an individual's role at the store and ensure identification of key employees on the daily schedule.

The schedule role selection list is directed by the Division Labor Leads across all Albertsons Companies, if there are any questions on the requirements to apply the schedule role to an individual employee, or a role that may need to be used in your store, please reach out to the Division Labor Lead.

Users with Store Director and Div Admin level access will have the ability to assign and edit the Schedule Role field in Personnel.

#### Assigning the Schedule Role

## Use the schedule role assignment on the personnel screen to ensure that an employee has the desired role displayed on the schedule.

Note: Once set, this will be visible on all schedules that employee appears on until updated in personnel

- 1. From the main menu, select [Personnel]
- 2. Select [Employee Information] tab
- Review schedule role selections by clicking on the schedule role selector box under the "Waivers and Attributes" section
  - Not all employees may require a schedule role assignment. Use this field at your discretion, keeping in compliance with the requirements of any union contracts
  - Schedule roles are submitted to the Empower team by Division Labor Leads; if there is a contractual need for a schedule role not listed, please reach out to the Division Labor Lead
- 4. Use the dropdown at the top of the page to select the employee to assign a schedule role
  - a. Tip: Use the filter icon [
  - b. Tip: Use the magnifying glass icon [







- 5. Under the "Waivers and Attributes" section, use the selector box next to "Schedule Roles" to assign a schedule role to the identified employee.
  - a. Selecting a schedule role will assign it to the employee. Selection will remain until changed again.
  - b. To remove schedule role, select the blank space at the top of the list
  - c. Please note that this is a global application list, and not all schedule roles will pertain to your location
  - d. If a schedule role is not available and should be per the terms of various union contract requirements, please reach out to your Division Labor Lead
- 6. Click the save icon [1] after every assignment to save all changes
- 7. Click [OK] in the pop-up to apply changes

#### Viewing Schedule Role Report

The Schedule Role Report will provide a list of all employees and their assigned schedule roles, per personnel set up (as described in the previous section). This will allow the user to easily identify if all employees have the desired schedule role assignment.

The schedule role does not appear in the scheduler but does appear in the printed version of the schedule. To verify that all needed roles are assigned prior to printing the schedule, please use the Schedule Role Report.

- 1. From the main menu, select [Reports]
- 2. Use the top selector to choose [Personnel] reports
- 3. Use the lower selector to choose the "Schedule Role" report
  - a. You can use the filter as desired
  - b. Select output type if desired outcome is different than default
    - i. PDF
    - ii. Excel
- 4. Click on the "running man" icon [ 1] to run the report.
- 5. Once completed, click on the PDF [[]] or Excel [[]] icon to the left of the report name to open the report









- 6. Report will provide the following information:
  - a. Name
  - b. Primary Site
  - c. Primary Job
  - d. Job Code
  - e. Job Title (as assigned in Peoplesoft)
  - f. Schedule Role (as assigned in Empower Personnel)



7. Report will display schedule role for all employees that have one assigned, employees that do not have a schedule role will not have information in that column

7	Albertsons Companies Personnel (Schedule Role) for 301 Grocery Created: 4:32p 11/15/2018 by SGROD02 0000							
Name	Primary Site	Primary Job	JobCode	JobTitle	Sched Role			
Apple, Alice	0000	301 Grocery.Night Stock	11352	Food Clerk Nights	Night Crew Chief			
Banana, Barry	0000	301 Grocery.Night Stock	11352	Food Clerk Nights				
Carrot, Casey	0000	301 Grocery.Night Stock	16448	Night Crew Supervi				
Egret, Elaine	0000	301 Grocery.Day Stock	12200	Cashier Clerk				
Goat, Glibert	0000	301 Grocery Night Stock	16448	Night Crew Supervi				
Hatfield, Haddie	0000	301 Grocery Day Stock	12200	Cashier Clerk				
Ice, Isadore	0000	301 Grocery Night Stock	11352	Food Clerk Nights				
Jelly, Janet	0000	301 Grocery Night Stock	11352	Food Clerk Nights				
Ketchup, Kelly	0000	201 Groceny Dainy	12200	Cochior Clork				
Loveless, Linda	0000	201 Grocery Dally	12200	Casher Clerk				
Marker, Matthew	0000	301 Grocery.Night Stock	11352	Food Clerk Nights	o			
NICE, Nathan	0000	301 Grocery.Grocery Lead	11202	Grocery Manager	Grocery Manager			



#### Viewing Schedule Role on the Printed Schedule

# Schedule Role is present in the printed version of the schedule for all schedule reports. To verify that all needed roles are assigned prior to printing the schedule, please use the Schedule Role Report.

Schedule role will appear in the column next to employee name; if an employee does not have a schedule role, no information will display in this column. <u>All</u> schedule reports will display schedule role, whether or not your location assigns schedule roles in personnel.

Dept Schedule_SR Location: 0000	301 Grocery Page 11/4/2018 - 11/10/2018 Created: 11/15/2018 5:14:01 PM by State 2012 Created: 11/15/2012 Created: 11/15/2018 5:14:01 PM by State 2012 Create										Page 1 of 2 / SGROD02	
Name	Sched Role	d Sat Sun 11/3 11/4		Mon 11/5		Tue 11/6	Wed 11/7	Thu 11/8	Fri 11/9	Sat 11/10	Total	
301 Grocery												
Apple, Alice	Night Crew Chief	disp	layed here			12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	12:00a-7:00a (6.5) 3:15a-3:45a 301 Grocery.Night Stock	12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	-	
Banana, Barry			12:00a-8:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	a-6:30a (6) 12:00a-6:30a (6) -3:30a 3:00a-3:30a sincery.Night 301 Grocery.Night Stock		12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	12:00a-7:30a (7) 3:00a-3:30a 301 Grocery.Night Stock	12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock		12:00a-6:30a (6) 3:00a-3:30a 301 Grocery.Night Stock	-	
Carrot, Casey			10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night	10:00p-6:30a 2:00a-2:30a 301 Grocery.N	(8) Night	10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night Stock 1992	10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night Stock 1992		10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night Stock 1992		-	
Egret, Elaine		lf an doe	employee s not have a	-6:30p 2:30p pcery.F	(8) Frazen	10:00a-6:30p (8) 2:00p-2:30p 301 Grocery.Frazen		12:00p-8:30p (8) 4:00p-4:30p 301 Grocery.Frozen	9:00a-5:30p (8) 1:00p-1:30p 301 Grocery.Frozen	10:00a-6:30p (8) 2:00p-2:30p 301 Grocery.Frozen	-	
Fry, Frenchie		10:00p-6:30 2:00a-2:30a 301 Grocery Stock aSS	edule role igned, this			10:00p-8:30a (8) 2:00a-2:30a 301 Grocery.Night Stock	10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night Stock	10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night Stock	10:00p-6:30a (8) 2:00a-2:30a 301 Grocery.Night Stock		-	
Goat, Gilbert		Colu blar	mn will appea Ik	B:00p (5 tocery.D	5) Day Stock	4:00p-9:00p (5) 301 Grocery.Day Stock		2:00p-9:30p (7) 5:30p-6:00p 301 Grocery.Day Stock	Float	3:00p-9:00p (5.5) 6:00p-6:30p 301 Grocery.Day Stock	-	
Hatfield, Haddie			3:00a-3:30a 301 Grocery.Night Stock 1744			11:00p-7:30a (8) 3:00a-3:30a 301 Grocery.Night Stock 1744	11:00p-7:30a (8) 3:00a-3:30a 301 Grocery.Night Stock 1744	11:00p-7:30a (8) 3:00a-3:30a 301 Grocery.Night Stock 1744	11:00p-7:30a (8) 3:00a-3:30a 301 Grocery.Night Stock 1744		-	

If there are any questions or concerns with assigning or using schedule roles, please reach out to the Division Labor Lead